

Overview of the Government Bond No. 224

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	SK4120008954
Name of bond	Government Bond 224
Form of bond	bearer
Registration	immaterialized, registered in CD CP Bratislava
First settlement date	08.02.2013
Issue period of whole amount	from 08.02.2013 till 31.12.2018
Maturity date	08.02.2033
Issue size	1 500 000 000 EUR
Nominal value	1,- EUR
Issuing Method	auction, direct sale, underwriting, syndicate, sale to own portfolio
Issue price	unlimited
Coupon rate	fixing, 3,875 % p.a.
Type of interest calculation	actual / actual (ICMA)
Coupon payment	annually, on February 8th
Payment at redemption	100 % of nominal value
Type of coupon and redemption payment	Clearing
Coupon and redemption paying agent	Debt and Liquidity Management Agency, Bratislava
Issuer's account	SPSRSKBA f/o SK7281800000007000123774 - MFSRSKB1
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange
Governing Law	Slovak law

